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Attorneys for Debtors and Debtors-in-Possession,
NATURAL WONDERS, INC. and
WORLD OF SCIENCE, INC.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
[OAKLAND DIVISION]

In re:	)	Jointly Administered for Procedural Purposes
	)	Under Case No. 00-46943
NATURAL WONDERS, INC.,)	
a Delaware corporation,	)	Chapter 11
)	
Debtor and Debtor-in-Possession.	)	DEBTORS' SUBMISSION OF JOINT
_____	)	DISCLOSURE STATEMENT AND BALLOT
—)	

In re:	)	Hearing Date: May 21, 2001
	)	Time: 9:00 A.M.
WORLD OF SCIENCE, INC.,	)	Place: U.S. Bankruptcy Court
a New York corporation,	)	1300 Clay Street, Oakland, CA
	)	Courtroom 201 of the
Debtor and Debtor-in-Possession.	)	Honorable Leslie Tchaikovsky
_____)	
—)	

NATURAL WONDERS, INC., and WORLD OF SCIENCE, INC., the debtors
and debtors-in-possession in the above-referenced jointly-administered bankruptcy cases
(the "Debtors"), have filed a **Joint Disclosure Statement**, which includes the **Joint Plan of
Reorganization** (the "Plan"), dated April 16, 2001, and will seek an order at the hearing
referenced above providing as follows:

1 1. approving the Joint Disclosure Statement (the "Disclosure
2 Statement"), dated April 16, 2001, attached as Exhibit 1 hereto;

3
4 2. authorizing the Debtors to serve notice of the order approving
5 the Disclosure Statement and a copy of the Disclosure Statement and the Plan, of
6 Reorganization (the "Plan") along with a ballot in the form attached as Exhibit 2
7 hereto (the "Ballot"), by such date as the Court shall fix, and authorizing the Debtors
8 to reproduce the Disclosure Statement and the Plan in a legible manner and to print
9 the Disclosure Statement and the Plan single-spaced and on both sides of the pages;

10
11 3. fixing the last day for submission of Ballots accepting or
12 rejecting the Plan. If that date is after June 15, 2001, the Debtors respectfully
13 requests that the statutory deadline under 11 U.S.C. § 1121(b) (which requires that
14 balloting be completed on or before June 15, 2001), be likewise modified and
15 extended to a date several days after the date fixed as the last day fixed by the Court
16 for submitting Ballots accepting or rejecting the Plan;

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18 4. fixing the last day for filing and serving objections to
19 confirmation of the Plan;

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21 5. fixing the last day for the Debtors to file their pleadings in
22 support of confirmation of the Plan;

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24 6. fixing the date for hearing on confirmation of the Plan; and

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26 7. fixing the last day for filing and serving motions for allowance
27 of administrative expense claims (including reclamation claims) as thirty (30) days
28 after the effective date of the Plan.

1 Pursuant to Bankruptcy Rule 3017, this Submission of Disclosure Statement
2 and Ballot shall be mailed only to the U.S. Trustee, the Official Committee of Unsecured
3 Creditors, the Securities and Exchange Commission, and any party in interest who requests
4 in writing a copy of the Disclosure Statement or Plan.

5
6 Dated: April 16, 2001.

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8 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

9
10 By _____
11 GERALDINE A. FREEMAN

12 Attorneys for Debtors-in-Possession
13 NATURAL WONDERS, INC.
14 and WORLD OF SCIENCE, INC.
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